

REASONS TO MIGRATE

From Sage Estimating to BuilderMT's Models and Options Manager (MoM)



All Model, Option and Item data in the WMS database

- » No more switching from WMS to Sage Estimating and back
- » Easier to maintain standards, rules and consistency with numbering and naming of models and their options
- » Faster setup time. Set up one main template model with options and copy as required

No more database replication

- » Saves time
- » No 'Out of Sync' issues – no missing items, options, etc.
- » No data integration errors

Leverage the ease and speed of building or editing a Model/Option database in MoM

- » **Master Items**
 - » Default list of tasks that are required to build a house
 - » Created once, used everywhere
 - » Can be defined as either Lump Sum or Detail (quantity takeoff) items
- » **Master Lump Sum Items** automatically create their own Model- and/or Option-specific cost record when they are assigned to (or used by) a Base House or Option
 - » A template Option with Items and Quantities that can be assigned to any/every Model
- » **Add Model**
- » **Copy Model**
 - » Quickly and accurately copies a Model and all of its Options and Items to a new Model
 - » Automatically creates all Lump Sum Item cost records for the new Model
- » **Delete Model**
 - » Deletes a Model and all of its Options quickly
- » **Find and Replace** – Quickly find items and replace with new items, model numbers, replacement items, etc.

Automatic integration with Sales Pricing

- » All Option Categories and Model/Options appear in Sales Pricing for each Division as they are created in Model Manager.

Create Estimates for New Jobs, Change Orders or Custom Option requests in "Pending Estimate" in Purchasing

Add/Modify Job Estimates and Change Orders in Purchasing with Option Takeoff and Item Takeoff using Models and Options and Detail Items created in MoM.

Future – to be added when the following functions are available:

- » Archives Model and Option data
- » Use eTakeoff – the most powerful, self-learning onscreen digital takeoff tool – to feed quantities into Pending Estimates